



June 1st, 2017

Security Audit Commendation Letter

To whom it may concern:

The Tech Group, Inc. was tasked with performing an audit of **Davis & Hodgdon Associates CPAs & Copper Leaf Financial** information technology security systems and its written information security policy, or WISP, which defines the handling of sensitive client personal information.

Both internal and external vulnerability scans and assessments were performed, and security policies and controls were audited against the stringent requirements of the Massachusetts 201 CMR 17.00 regulations regarding handling of personal information.

Davis & Hodgdon Associates CPAs & Copper Leaf Financial security systems, controls, policies and procedures were found to be current, secure, and adherent to the Massachusetts 201 CMR 17.00 regulations. **David & Hodgdon Associates CPAs & Copper Leaf Financial** has taken appropriate measures to ensure the security of its clients personal information, and the security of its own systems and internal information. **Davis & Hodgdon Associates CPAs & Copper Leaf Financial** has demonstrated that it continues to monitor, update, and audit its own security controls, systems, and policies to keep pace with current and future security threats.

It is **Tech Group Inc.**'s pleasure to award this security commendation to **Davis & Hodgdon Associates CPAs & Copper Leaf Financial**.

Signed,

A handwritten signature in black ink, appearing to read "Chris Carter".

Chris Carter
Senior Network Engineer