

No time to work on your growing business? Davis & Hodgdon has all of your business needs covered.



- Tax Planning and Preparation
- Remote Accounting Department
- Succession Planning
- Financial Planning
- Retirement Plan Benefits

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Having your taxes, bookkeeping, and financial planning under one umbrella, gives you a more balanced approach to how taxes fit into your overall personal financial situation.

- **Davis & Hodgdon Associates CPAs'** proactive, effective tax planning ensures that you take advantage of all possible tax credits and deductions.
- **Copper Leaf Financial** is a fee-only, fiduciary investment advisory firm. We develop a customized wealth management plan designed to integrate every aspect of your financial life.
- **RAD** Our Remote Accounting Department provides cost-effective bookkeeping support at a fixed monthly fee.

You deserve the peace of mind that comes with knowing your taxes and bookkeeping are handled confidentially, securely and accurately – empowering you to better manage your business.

RIGHT NOW IS THE PERFECT TIME TO MAKE THE CHANGE TO OUR TEAM.